

POCL Enterprises Limited

Regd. Office: New No.4, Old No.319, Valluvarkottam High Road, Nungambakkam, Chennai - 600034.

Email Id: corprelations@poel.in Website : www.poel.in CIN : L52599TN1988PLC015731

Unaudited Financial Results for the Quarter & Half Year ended September 30, 2016

Statement of Assets and Liabilities		
(Rs. In lacs)		
Particulars	As at	
	30.09.2016	31.3.2016
	Unaudited	Audited
A. Equity And Liabilities		
1. Shareholder's funds		
(a) Share Capital	557.60	557.60
(b) Reserve & Surplus	1258.82	980.55
Sub-total - Share Holder's Fund	1816.42	1538.15
2. Non- Current liabilities		
(a) Long term borrowings	124.53	111.97
(b) Deferred tax liabilities (Net)	0.00	0.00
(c) Other long-term liabilities	0.00	0.00
(d) Long-term Provisions	132.27	81.87
Sub-total - Non-Current liabilities	256.79	193.84
3. Current liabilities		
(a) Short term borrowings	6719.37	4251.67
(b) Trade Payables	722.06	549.12
(c) Other Current liabilities	229.70	244.32
(d) Short-term Provisions	89.98	233.76
Sub-total - Current liabilities	7761.11	5278.87
TOTAL - EQUITIES AND LIABILITIES	9834.32	7010.86
B. ASSETS		
1. Non - Current assets		
(a) Fixed Assets	1015.22	904.16
(b) Non- Current Investments	19.09	19.09
(c) Deferred Tax Assets (Net)	4.12	4.13
(c) Long term- Loans and Advances	87.47	26.22
(d) Other Non-Current Assets	0.00	7.88
Sub-total - Non-Current Assets	1125.90	961.48
2. Current assets		
(a) Current Investments		
(b) Inventories	2250.75	1177.78
(c) Trade Receivables	4707.52	3293.84
(d) Cash and Cash equivalents	381.42	420.62
(e) Short -term loans and advances	1265.88	1124.03
(f) Other Current assets	102.85	33.11
Sub-total - Current Assets	8708.42	6049.38
TOTAL ASSETS	9834.32	7010.86



Sanjay Banaal

POCL Enterprises Limited

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Unaudited Financial Results for the Quarter & Half Year ended September 30, 2016

Sl No	Particulars	Quarter Ended			6 month Ended		Year Ended
		30.09.2016 (Unaudited)	30.06.2016 (Unaudited)	30.09.2015 (Unaudited)	30.09.2016 (Unaudited)	30.09.2015 (Unaudited)	31.03.16 (Audited)
1	Income from Operations						
	Gross Sales Income	8288.88	7243.45	5503.10	15532.33	10805.71	22535.43
	Less Excise Duty	809.83	609.24	599.57	1419.07	1164.03	2212.11
	a. Net Sales / Income from Operations (Net of Excise Duty)	7479.05	6634.21	4903.53	14113.26	9641.68	20323.32
	b. Other Operating Income	2.99	4.50	1.96	7.49	8.75	14.48
	Total Income from Operations (Net)	7482.04	6638.71	4905.49	14120.75	9650.43	20337.80
2	Expenses						
	a. Cost of Materials Consumed	7079.29	5791.82	4247.48	12871.11	8358.58	16194.63
	b. Purchases of Stock-in-Trade	31.68	167.86	41.12	199.54	235.42	712.78
	c. Changes in Inventories of Finished Goods, WIP and Stock in Trade	(521.23)	(218.79)	(43.48)	(740.02)	(272.40)	141.05
	d. Employee Benefits Expenses	194.78	181.89	161.99	376.67	312.64	645.83
	e. Depreciation and Amortisation Expenses	23.74	22.57	21.86	46.31	37.90	78.77
	f. Other Expenses	422.66	467.31	361.86	889.97	694.50	1940.64
	Total Expenses	7230.92	6412.66	4790.83	13643.58	9366.64	19713.70
3	Profit from Operations before Other Income, Finance Cost and Exceptional Items (1-2)	251.12	226.05	114.66	477.17	283.79	624.10
4	Other Income	29.33	43.01	0.99	72.34	11.95	53.91
5	Profit from Ordinary Activities Before Finance Costs & Exceptional Items (3+4)	280.45	269.06	115.65	549.51	295.74	678.01
6	Finance Costs	146.42	129.11	105.98	275.53	189.72	355.50
7	Profit from Ordinary Activities after Finance Costs but Before Exceptional Items (5-6)	134.03	139.95	9.67	273.98	106.02	322.51
8	Exceptional Items	93.18	0.00	0.00	93.18	0.00	0.00
9	Profit(+)/ Loss(-) from Ordinary Activities Before Tax (7+8)	227.21	139.95	9.67	367.16	106.02	322.51
10	Tax Expenses						
	Current Tax	43.48	45.41	3.20	88.89	35.05	115.00
	Deferred Tax	0.00	0.00	0.00	0.00	0.00	(3.54)
11	Net Profit/Loss from Ordinary Activities after Tax (9-10)	183.73	94.54	6.47	278.27	70.97	211.05
12	Extraordinary Items (Net of Tax Expenses)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit/Loss for the Period (11+12)	183.73	94.54	6.47	278.27	70.97	211.05
14	Paid up Equity Share Capital (F.V. Rs 10/- each)	557.60	557.60	557.60	557.60	557.60	557.60
15	Reserves excluding Revaluation Reserve as per Balance sheet				0.00		980.55
16	a) Earning Per Share (Rs. 10/- each) (before Extra Ordinary Items)						
	Basic	3.29	1.70	0.12	4.99	1.27	3.78
	Diluted	3.29	1.70	0.12	4.99	1.27	3.78
	b) Earning Per Share (Rs.10/- each) (after Extra Ordinary Items)						
	Basic	3.29	1.70	0.12	4.99	1.27	3.78
	Diluted	3.29	1.70	0.12	4.99	1.27	3.78



Devakar Banerjee

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Unaudited Financial Results for the Quarter & Half Year ended September 30, 2016

Segment wise Revenue, Results and Capital Employed for the quarter & half year ended September 30, 2016

Sl No	Particulars	Quarter Ended			6 month Ended		Rs in Lakhs
		30.09.2016 (Unaudited)	30.06.2016 (Unaudited)	30.09.2015 (Unaudited)	30.09.2016 (Unaudited)	30.09.2015 (Unaudited)	31.03.16 (Audited)
		Year Ended					
1	Segment Revenue						
	External Turnover						
	a. Metal	2208.05	1253.89	539.98	3461.94	687.20	2663.87
	b. Metallic Oxides	3937.15	3684.45	3240.66	7621.60	6699.16	12954.03
	c. Plastic Additives	1345.32	1734.51	1174.17	3079.83	2378.58	5186.75
	d. Others	5.25	21.32	2.00	26.57	4.00	43.91
	Total	7495.77	6694.17	4956.81	14189.94	9768.94	20848.56
	Less: Inter Segment Turnover	13.73	55.46	51.32	69.19	118.51	510.76
	Net sales / Income from Operations	7482.04	6638.71	4905.49	14120.75	9650.43	20337.80
		(0.00)	0.00	0.00	(0.00)		0.00
2	Segment Results						
	Profit / (Loss) (before Tax and Interest from each segment)						
	a. Metal	89.01	27.31	(38.59)	116.32	(53.14)	(44.39)
	b. Metallic Oxides	162.52	150.94	113.29	313.46	223.97	497.45
	c. Plastic Additives	99.53	165.49	102.66	265.02	250.33	425.76
	d. Others	(3.34)	(3.36)	1.87	(6.70)	3.87	(8.45)
	Total	347.72	340.38	179.23	688.10	425.03	870.37
	Less:						
	1. Interest	146.42	129.11	105.98	275.53	189.72	286.70
	2. Other unallocable expenditure net off un-allocable income (includes exceptional items)	(25.91)	71.32	63.58	45.41	129.30	261.16
	Total Profit before Tax	227.21	139.95	9.67	367.16	106.01	322.51
3	Capital employed <i>(Segment Assets Less Segment Liabilities)</i>						
	a. Metal	1379.98	1556.67	683.15	1379.98	683.15	907.88
	b. Metallic Oxides	2114.39	2313.64	297.44	2114.39	297.44	2382.47
	c. Plastic Additives	1043.88	546.87	146.60	1043.88	146.60	1015.57
	d. Others	110.08	99.14	346.59	110.08	346.59	147.38
	e. Unallocated	(2831.91)	(2883.62)	(27.16)	(2831.91)	(27.16)	(2915.15)
	Total	1816.42	1632.70	1446.62	1816.42	1446.62	1538.15

Notes

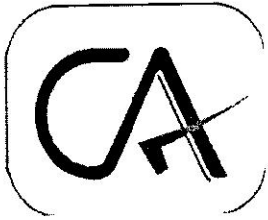
- The above results were reviewed by the Audit Committee and have been approved by the Board of Directors at their respective meeting held on November 11, 2016.
- The Statutory Auditors have carried out limited review of the financial results for the quarter and half-year ended September 30, 2016
- Exceptional Item of Rs. 93.18 Lakhs represents maturities from Keyman Insurance Policies. As per Clause 3.25 of the Scheme of Demerger between M/s. Pondy Oxides and Chemicals Limited (Demerged Company) and M/s. POCL Enterprises Limited (Resulting Company), the Demerged Company has transferred to the Resulting Company the above said amount net of taxes.
- The Figures for the corresponding previous period have been restated/ regrouped wherever necessary, to make them comparable.

Place : Chennai
Date : 11.11.2016

For POCL Enterprises Limited

Devakar Bansal
Devakar Bansal
Managing Director
(DIN: 00232565)





JITESH & AJAY
CHARTERED ACCOUNTANTS
Crescent Court,
No.963/108 Poonamalle High Road,
3rd Floor, Egmore, Chennai - 600084.
Ph - 044-43162212 / +91-9381010947
Email - jaclients@gmail.com

Review Report to the Board of Director of M/s. POCL Enterprises Limited

We have reviewed the accompanying statement of unaudited financial results of M/s. POCL Enterprises Limited for the period ended September 30, 2016. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Jitesh and Ajay
Chartered Accountants
Firm Registration No. 015535S

Jitesh Parmar
Partner
Membership No. 209233



Place: Chennai
Date: November 11, 2016